Application of Constriction Factor Particle Swarm Optimization to Optimum Load Shedding in Power System

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Abstract

Load shedding is an important action during contingency situations in electrical power systems. This paper presents a new application of constriction factor particle swarm optimization (CPSO) technique for solving the steady state load shedding (SSLS) problem, due to capacity deficiency conditions caused by unscheduled outages in the bulk generation and transmission system. The problem is formulated to minimize the sum of curtailed load in contingency situations and restore the power system to its normal security and operation conditions. The feasibility of the proposed approach is demonstrated and compared with genetic algorithm (GA) in terms of solution quality and convergence properties over realistic test systems.

Keywords: Load shedding, Optimization, Particle swarm

1. Introduction

The phenomenal growth in load demand both in developing and developed countries has emerged as a potential challenge to the power system planners and operators. Projections show that the growth in load demand is always going to be ahead of the growth in generation. The main objective of an electrical power system is to supply its customers with an acceptable level of reliability, quality, continuity, and economy requirements. Sudden increase in system load demand and unexpected outage of a generator or other equipments are the main sources to cause emergency case in an electric power system which operates near its operating margins. During an emergency situation, control actions such as load management, re-adjustment of transformer taps, re-forwarding of generators are held to alleviate the violation of system security constraints. But, when these procedures are not effective enough to return system to its normal operating conditions, load curtailment is inevitable.

Various numerical optimization techniques have been proposed to solve load shedding problem. Specifically, there are Kuhn-Tucker method (L.P. Hajdu, J.Peschon, W.F.Tinney & D.S.Piercy. 1968), second-order gradient method (K.A.Palaniswamy & J.Sharma. 1979), linear programming (D.K.Subramanian. 1971)(S.M. Chan & E. Yip. 1979)(S.M. Chan and F.C. Schweppe. 1979)(M. Abdullah Khannand & K.Kuppuswamy. 1979), nonlinear optimization method (M.A.Mostafa, M.E.El-Hawary, G.A.Mbamalu, M.M. Mansour, K.M.El-Nagar & A.N.El-Arabaty. 1997), and artificial neural networks (Damir Novosel & Roger L.King. 1994). Among these methods, the linear programming method is one of the earliest and simplest approaches to address the load shedding problem. Due to nonlinear nature of power system problems, approximation is necessary for applying linear programming techniques which affect the accuracy of the solution. Nonlinear optimization techniques can be applied to any network configuration. If the problem is well-formulated these techniques can find the optimal solution accurately. However, for application in bulk power systems, they have been proved to be computationally very costly.

Nowadays, stochastic search algorithms are used to solve the combinatorial optimization problems in power system. The genetic algorithm (GA) is an optimization and search technique based on the principles of genetics and natural selection (Randy L. Haupt & Sue Ellen Haupt. 2004) and is a well-established technique applied to the problem of load shedding problem (Wael M.AL-Hasawi & Khaled M.EL.Naggar. 2002)(Luan, W.P. Irving & M.R. Daniel, J.S. 2002). In(A A.R.Malekpour & A.R.Seifi. 2009) authors applied a GA optimization method for

load shedding in distribution networks with distributed generation units considering capacity deficiency modeling of bulked power supply.

Particle swarm optimization (PSO), first introduced by Eberhart and Kennedy in 1995, is a form of stochastic search techniques in which the behavior of a biological social system is simulated. PSO has been compared to other stochastic methods and its shorter computation time and better convergence characteristic are addressed by many researchers (Kennedy J & Eberhart R. 1995)(Gaing ZL. 2003)(Yoshida H, Kawata K & Fukuyama Y.). It has been found that the PSO method quickly finds the high-quality optimal solution for many power system optimization problems (Amgad A. EL-Dib, Hosam K.M. Youssef, M.M. EL-Metwally & Z. Osman. 2006)(J. Olamaei, T. Niknam & G. Gharehpetian. 2008).

In (Manoj Kumar, Maharana & Shanti Swarup K. 2009), a PSO based generation rescheduling and load shedding to alleviate overloads of transmission lines is presented. In (Rad, B.F & Abedi, M. 2008), a meta-heuristic discrete model for steady state load shedding (SSLS) is addressed. In a bulk power system distribution feeders which are connected to a transmission bus are treated as an equivalent load in transmission system. Therefore, discrete modeling of connected and disconnected loads by 1 and 0 cannot effectively simulate load shedding in power system with diverse commercial, residential and industrial feeders and continuous modeling is needed for accurate simulation. Besides, maintaining original power factor of each transmission load bus after load shedding should be considered as an operation and security constraint.

Like other stochastic search methods, PSO may trap in a local minimum. If we do nothing to solve this tendency to converge quickly, we could end up in a local rather than a global minimum.

To overcome the mentioned problems and increase the performance of PSO in solving SSLS problem, we propose a new approach of the continuous constriction factor particle swarm optimization (CPSO) technique with considering continuous modeling of power system load and the original power factor of each transmission load bus after load shedding. However, the new stochastic search method, CPSO, has not been applied to steady state load shedding problem yet. The problem is formulated to minimize the sum of curtailed load in contingency situations (Parsopoulos KE, Plagianakos VP, Magoulas GD & Vrahatis MN. 2001). The penalty function approach (PFA) (Levitin, G. Kalyuzhny, A. Shenkman, A & Chertkov, M. 2000) is also addressed to reduce the number of infeasible solutions that appear in the subsequent iterations. The method is tested on the 6 bus, 3 generator case from Wood & Wollenberg (Allen. J. Wood & Bruce F. Wollenberg. 1996) and IEEE 14 bus system. The test results are compared with GA and accuracy, convergence and efficiency of the proposed method are validated.

2. Problem Formulation

SSLS problem can be formulated as an optimization problem with the following objective function and constraints:

2.1 Objective function

The objective function (OBF) of the load shedding problem is to minimize the sum of curtailed load during generation outage conditions. It can be expressed mathematically as:

$$\min f(t) = \sum_{i=1}^{Nbus} (\alpha_{i} \Delta P_{di}^{2} + \beta_{i} \Delta Q_{di}^{2})$$
(1)

Where αi and βi are the weight factors for curtailed active and reactive power load of the *i*th bus and *Nbus* is the number of buses in the transmission system. ΔP_{di} and ΔQ_{di} are the curtailed active and reactive power load of the *i*th transmission system.

2.2 Constraints

The constraints can be listed as follows:

Power flow balance equations:

$$P_{gi} - P_{di0} - \Delta P_{di} - V_i \sum_{j=1}^{N} V_j Y_{ij} \cos(\delta_i - \delta_j - \theta_{ij}) = 0$$
(2)

$$Q_{gi} - Q_{di0} - \Delta Q_{di} - V_i \sum_{j=1}^{N} V_j Y_{ij} \cos(\delta_i - \delta_j - \theta_{ij}) = 0$$
(3)

 P_{gi} and Q_{gi} are active and reactive power generations at the *i*th bus. P_{di0} and Q_{di0} are initial active and reactive power load of the *i*th bus. V's and δ 's, are system bus voltages magnitudes and phase angles. Y_{ii} and θ_{ii} are bus

admittance matrix elements.

• Maintaining the original load power factor:

To maintain the original load power factor ΔQ_{di} is selected as:

$$\Delta Q_{di} = \Delta P_{di} \begin{pmatrix} \Delta Q_{di0} \\ \Delta P_{di0} \end{pmatrix}$$
(4)

• Generators active and reactive power limits:

 $Q_{gi}^{\min} \leq Q_{gi} \leq Q_{gi}^{\max} \qquad \qquad i=1...N_G \quad (6)$

Voltage range limits:

$$V_i^{\min} \le V_i \le V_i^{\max} \qquad \qquad i=1\dots Nbus \quad (7)$$

• Line loading limits:

$$\delta_i - \delta_j \leq \varepsilon_{ij}$$
 $i=1... Nbus -1, j=1... Nbus (8)$

Where δi and δj are the voltage angles at bus *i* and bus *j*, and $\epsilon i j$ is the maximum voltage phase angle difference between buses *i* and *j*.

3. CPSO Algorithm

The ingenious formulation of PSO by Eberhart and Kennedy in 1995 was an inspiration for the simulation of social behavior of animals, such as bird flocking or fish schooling in optimization problems. Like GA, PSO begins with generating an initial random population matrix of solutions. The population matrix is called swarm and each row of the matrix is assigned as particle. Unlike GA, PSO has no evolution operators such as crossover or mutation and naturally is a continuous algorithm. Although binary versions of PSO are introduced, there convergence is weak to find optimal solution and revisions are needed to demonstrate the concepts of PSO to discrete state space. As mentioned before, PSO starts with a random generation of swarm matrix. Next, it searches the optimal solution in the search space by updating the swarm generation. Due to the nature of the problem, in a multi dimensional search space, each particle is defined by X_{id} and V_{id} which are the position and velocity of *i*th particle in *d*th dimension.

The PSO algorithm updates the velocity vector for each particle and then adds that velocity to the particle position or values. Velocity of a particle influenced by both the best local position associated with the lowest cost ever found by the particle (p_{id}^{best}) and the best global position associated with the lowest cost in the present population by other particles (g_{id}^{best}) . Each particle updates its velocity and position based on its local position, the local best position and global best position. The best local position (p_{id}^{best}) is updated if a new best local solution with lower cost is found in the iterative process. Also, If the new best local solution has a cost less than the cost of the current global solution, then the best local position replaces the best global position. Therefore, the new velocity and position of particles can be determined as follows:

$$v_{id}^{t+1} = K.[\omega.v_{id}^{t} + C1.rand1.(p_{id}^{best} - x_{id}^{t}) + C2.rand2.(g_{id}^{best} - x_{id}^{t})]$$
(9)

$$K = \frac{2}{\left|2 - \Phi - \sqrt{\Phi^2 - 4\Phi}\right|} \quad \text{where } \Phi = c_1 + c_2 \text{ and } \Phi > 4 \tag{10}$$
$$x_{id}^{t+1} = x_{id}^t + v_{id}^{t+1} \tag{11}$$

Where t is iteration number and constants c1, c2 are the weighting factors of the stochastic acceleration terms,

which pull each particle toward p_{id}^{best} and g_{id}^{best} positions. c1, c2 are often set to 2.05 according to early experiences (Kennedy J & Eberhart R. 1995)(R. Eberhart. & Yuhui Shi. 2001) and rand1, rand2 are the random numbers selected between 0 and 1. Suitable selection of inertia weight, w, in (12) provides a balance between global and local explorations, thus, requiring less iteration on average to find a sufficiently optimal solution (Y. Shi. & R. Eberhart. 1998). As originally developed, w often decreases linearly from about 0.9 to 0.4 during the running process. In general, the inertia weight w is set according to the following equation:

$$\omega^{t+1} = \omega^{\max} - \frac{\omega^{\max} - \omega^{\min}}{t^{\max}} \times t \qquad \qquad i=1... Nbus \quad (12)$$

In equation (12), t^{max} is the maximum number of iterations and t is current iteration number. Fig.1 depicts the basic idea of velocity and position updating in particle swarm optimizer graphically. In order to avoid divergence of the algorithm, the speed of each particle is limited as follows:

$$-v_{id}^{\max} \leq v_{id} \leq v_{id}^{\max}$$
 i=1... Nbus (13)

Stopping criterion is defined if maximum iteration is achieved or maximum difference between best particle fitness function for specified number of generations is lower than a specified tolerance.

$$\left| f(g_t^{best}) - f(g_{t-q}^{best}) \right| \le \varepsilon$$

 $i=1... Nbus \quad (14)$

Where ϵ is 10⁻⁵ and q is the specified number of generations.

4. Application of CPSO in the Proposed SSLS

In this section, the CPSO algorithm has been applied to the SSLS problem.

4.1 Initialization

Each particle of the swarm matrix is a real string indicates the amount of active power load shed from each transmission bus. The length of each particle is equal to the number of load buses in transmission system. Because each particle in the swarm matrix is a candidate solution, the initial swarm is generated randomly based on (15) to achieve a feasible solution.

$$\Delta P_{di}^{initial} = P_{di}^{\min} + rand.(P_{di}^{\max} - P_{di}^{\min})$$
 $i=1...Nbus$ (15)

Where $\Delta P_{di}^{initial}$ is the initial active power load shed from *i*th particle in *d*th load bus. The initial reactive power load shed from *i*th particle in *d*th load bus is also generated based on (4).

The velocity of the particle indicates the change in the current position of the particle to its future position. Based on (13), the initial velocity of each particle is generated randomly. p_{id}^{best} and g_{id}^{best} are initialized with the current position of *i*th particle and the network data including network configuration, line impedances are read.

4.2 Fitness function calculation and constraint enforcement

Equality constraints are satisfying by the convergence of optimal power flow and inequality constraints are enforced by using penalty function approach (PFA) as below (Levitin, G. Kalyuzhny, A. Shenkman, A & Chertkov, M. 2000):

$$h(x_{i}) = \begin{cases} (x_{i} - x_{i}^{\max})^{2} & \text{if } x_{i} > x_{i}^{\max} \\ (x_{i} - x_{i}^{\min})^{2} & \text{if } x_{i} < x_{i}^{\min} \\ 0 & \text{if } x_{i}^{\min} \le x_{i} \le x_{i}^{\max} \end{cases}$$
(16)

Where $h(x_i)$ is a penalty function of a variable x_i and x_i^{\min} and x_i^{\max} are the lower and upper bounds of x_i . Thus, equation (1) is changed to generalized multi objective functions as below:

min
$$Ft = \sum_{i=1}^{Nbus} (\alpha_{i} \Delta P_{di}^{2} + \beta_{i} \Delta Q_{di}^{2}) - ht(x_{i})$$
 i=1... Nbus (17)

Where $ht(x_i)$ is transmission system penalty factor.

The fitness of each particle is calculated by (17) and the new and best position of each particle and best position of this generation is found. So p_{id}^{best} and g_{id}^{best} are to be modified if better solutions have been explored.

4.3 Generating new population and particle movement

Based on equations (9) to (13) the velocity and position of each particle is updated and each particle is moved toward its new position. The procedure of sections 4.2 and 4.3 is repeated until the stopping criterion is satisfied. The last g_{id}^{best} is the solution of the problem.

5. Results and Discussion

In order to show the abilities of proposed algorithm, the 6 bus Wood & Wollenberg and IEEE 14 bus systems are studied. The optimization models are solved using well-known evolutionary method, GA, and CPSO. The parameters of lines and loads are presented in (M.A.Mostafa, M.E.El-Hawary, G.A.Mbamalu, M.M. Mansour, K.M.El-Nagar & A.N.El-Arabaty. 1997) and the CPSO algorithm parameters are c1 = c2 = 2.05, $\omega^{min} = 0.4$ and $\omega^{max} = 0.9$ and the number of particles are 20. The best solution determined by 50 times running of the algorithm.

The contingency was simulated by disconnecting generator of bus 2 which leads to high unbalancing between power generated and load demand. To highlight the superiority of the proposed CPSO approach, simulation results have been compared with GA. Both algorithms use the same fitness function. The load shedding results are tabulated in Tables 1 and 2 for both test systems and both optimization methods. The total GA based load shedding is 26.9 MW (12.47%) for the 6 bus Wood & Wollenberg test system and 9.0305 MW (3.51%) for the IEEE 14 bus system while the total CPSO based load shedding is 26.0827 MW (12.42%) for the 6 bus Wood & Wollenberg test system and 2.8907 MW (1.12%) for the IEEE 14 bus system. It is clear that the CPSO method has the advantage of shedding fewer loads than GA in abnormal conditions for both systems.

Tables 3, 4 and 5 show the comparison of the active and reactive power generations and system losses under mentioned contingency condition for the 6 bus Wood & Wollenberg test system and IEEE 14 bus system.

Owing to the randomness in these methods, the algorithms are executed 50 times when applied to the test system. The best, worst and average objective functions found by these methods are tabulated in Table 6. These results show that the optimal SSLS solutions determined by the CPSO lead to load shedding less than that found by other methods, which confirms that the CPSO is well capable of determining the global or near-global optimum solution. Moreover, CPSO shows good consistency by keeping the difference between the best and worst solutions.

Figures 2 and 3 show convergence characteristic of SSLS problem for the 6 bus Wood & Wollenberg test system and IEEE 14 bus system by GA and CPSO. As it can be seen, these methods have rapid convergence characteristic. However, because the GA brings premature convergence, its total operating cost is larger than PSO. The quality of the solution, the convergence speed and simulation results show that PSO outperforms GA.

6. Conclusion

In this paper, an attempt was made to solve nonlinear optimization problem of SSLS. The steady state load shedding problem was formulated and constriction factor particle swarm optimization (CPSO) technique was used to solve it. The proposed technique was tested using the 6 bus Wood & Wollenberg test system and IEEE 14 bus system and compared with GA method. The simulation results obviously display a satisfactory performance by CPSO in comparison to GA, with respect to both the quality of its evolved solutions and the computational requirements.

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Bus	Original load demand		Load demand after SSLS by GA		Load demand after SSLS by CPSO	
	MW	Mvar	MW	Mvar	MW	Mvar
1	0	0	0	0	0	0
2	0	0	0	0	0	0
3	0	0	0	0	0	0
4	70	70	66.101	66.101	65.8791	65.8791
5	70	70	62.661	62.661	63.1398	63.1398
6	70	70	55.048	55.048	54.8984	54.8984

Table 1. Load demand after SSLS by GA and CPSO in 6 bus Wood & Wollenberg test system

Table 2. Load demand after SSLS by GA and CPSO in IEEE 14 bus system

	Original load demand		Load dem	and after	Load demand after	
Bus			SSLS by GA		SSLS by CPSO	
	MW	Mvar	MW	Mvar	MW	Mvar
1	0	0	0	0	0	0
2	21.7	12.7	21.162	12.385	21.7	12.7
3	94.2	19.0	93.773	18.914	94.2	19
4	47.8	-3.9	46.205	-3.7699	47.8	-3.9
5	7.6	1.6	6.5127	1.3711	7.6	1.6
6	11.2	7.5	10.513	7.0398	11.2	7.5
7	0	0	0	0	0	0
8	0	0	0	0	0	0
9	29.5	16.6	28.616	16.102	29.5	16.6
10	9.0	5.8	8.0747	5.2037	6.8453	4.4114
11	3.5	1.8	1.6405	0.84371	3.5	1.8
12	6.1	1.6	5.4086	1.4187	6.1	1.6
13	13.5	5.8	12.863	5.5265	10.964	4.7105
14	13.1	8.5	13.401	4.4971	14.9	5

Table 3. Power generation after SSLS by GA and CPSO in 6 bus Wood & Wollenberg test system

Bus	Original power generation		Power generation after SSLS by GA		Power generation after SSLS by CPSO	
	MW	Mvar	MW	Mvar	MW	Mvar
1	107.9	16	92.089	52.92	91.86538	53.04982
2	50	74.4	0	0	0	0
3	60	89.6	98.413	99.987	98.75387	99.99909

	Original power generation		Power gener	ration after	Power generation after	
Bus			SSLS by GA		SSLS by CPSO	
	MW	Mvar	MW	Mvar	MW	Mvar
1	194.3301	0	186.8132	10	186.8342	10
2	36.7192	23.6854	0	0	0	0
3	28.7429	24.1268	45.46868	30.89491	46.95906	31.51659
6	0	11.5459	2.210085	6.713896	4.266875	7.363999
8	8.4950	8.2730	20.82598	6.495298	23.39818	6.793911

Table 4. Power generation after SSLS by GA and CPSO in IEEE 14 bus system

Table 5. System losses after SSLS by GA and CPSO in 6 bus Wood & Wollenberg test system and IEEE 14 bus systems

Test system	System losses after SSLS by GA	System losses after SSLS by PSO		
Test system	MW	MW		
6 bus	6.692	6.7019		
14 bus	15.4605	16.9507		

Table 6. Best, worst and average objective functions for GA and CPSO methods

Ontimization	obje	ctive function	s for	objective functions for		
Optimization Math a d	6 bus Wood	& Wollenberg	g test system	IEEE 14 bus system		
Method	Best	Worst	Average	Best	Worst	Average
GA	585.24	771.34	695.0457	15.16	99.86	47.88059
CPSO	584.2069	728.54	660.8489	14.188	91.26	44.11444

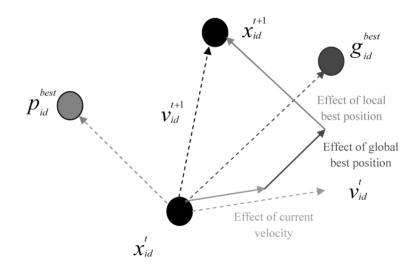


Figure 1. Modified velocity of each particle regarding to the personal initial velocity, the distance from personal best position and the distance from global best position.

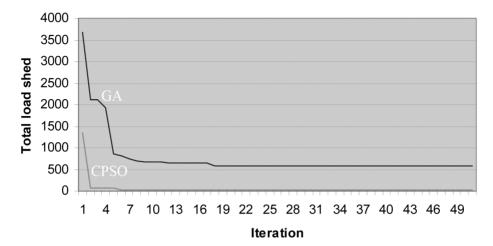


Figure 2. Convergence characteristic and solution quality of GA and CPSO method for 6 bus Wood & Wollenberg test system

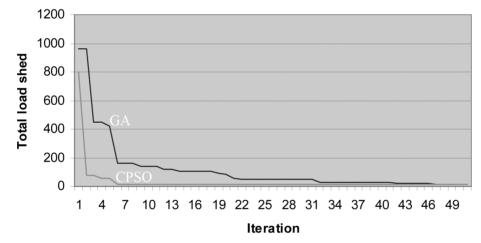


Figure 3. Convergence characteristic and solution quality of GA and CPSO method for IEEE 14 bus test system