Factors Influencing ASEAN and International Students of Higher Education Programs in Thailand

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Abstract

This study aims to understand the factors affecting graduate study choices of ASEAN and international students in Thailand. Quantitative and qualitative methods were applied in this study. The result showed that majority of international students between 2013 - 2015 were Chinese while among the ASEAN, students from Myanmar, Cambodia, and Laos were the highest. Among 42 factors, the most influential factor was quality of teachers who influence the selection by international students and ASEAN students significantly at the 0.05 level. International students place an emphasis on politics and security, while ASEAN students focus on future career prospects after graduation. The development of Thailand's competitiveness as an education hub in ASEAN is also possible. Thailand has the knowledge that is needed to enhance developing countries. It is recognized internationally for agriculture, public health, and education.

Keywords: education hub, ASEAN community, international program, education policy, factor influencing

1. Introduction

Education also promotes innovation and technology that is fundamental to the economic development of the country.

The Association of Southeast Asian Nations, or ASEAN, was first established in 1967 with aims and purposes to promote active collaboration and mutual assistance on matters of common interest in the economic, social, cultural, agriculture and industries, scientific and transport spheres and to raise the living standards of their peoples (Ministry of Foreign Affairs, 2014). Today, there are ten Member States of ASEAN. There are many countries that have set strategic plans aiming to develop an Association of Southeast Asian Nations (ASEAN) regional education hub. Singapore started their strategic plan in 2002, aiming to attract 150,000 international students by 2015 and to have 10 world-class educational institutes open in Singapore within 10 years. At the same time, Malaysia was planning to become a regional hub for international higher education and to have 100,000 international students by 2010. There were 13,617 international students studying in international programs in Thailand in 2014. Asian countries that are not ASEAN countries accounted for 7,006 students or 51.45C, followed by ASEAN countries with 4,896 students or 37%, and 697 students or 5.12% from European countries. In contrast, a group of countries with the lowest number of international students studying in Thailand was Australia, which had 52 students or 0.38 %. (Institute of International Education, 2016; UNESCO Institute of Statistics, 2016). Currently, educational competition, especially at the graduate level, is quite high. When the ASEAN Community opens, it will stimulate the competition in educational management for both domestic and international institutions. This will put pressure on higher education institutions in Thailand to enhance their higher educational quality. Thailand has continually developed higher education that is teaching international programs, especially at the graduate level in order to have higher education institutions adapt to meet the needs of ASEAN and international students. Students from different countries may have different expectations and selection criteria (Shah & Laino, 2005; Shanka, Quintal, & Taylor, 2005). There are a few research articles studied international programs in Business school and administration among local and international students in Thailand (Kashif & Cheewakrakokbit, 2018; Pinkaeo & Speece, 2008). No studies focusing on international program as an overall and comparing between ASEAN and international students. Thus, this study explored the factors affecting the selection of international programs at the graduate level at academic institutions in Thailand, in order to increase the competitiveness and prepare for improvements internationally to the academic

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institutions of Thailand.

1.1 Academic Quality of Academic Institutions in Asian Countries and ASEAN Countries

The rankings are often heavily criticized: because of their statistical inaccuracy, because of the measures chosen to represent academic quality, or because of their expected negative impact on the overall performance of universities. But recent research suggests that well designed organizational report cards can sometimes serve as effective instruments for public accountability (Dill & Soo, 2005)

The overall situation about academic quality in Asian and ASEAN countries, ASEAN and international students transfer, the target countries, and factor influencing the selection of higher education institutions were discussed in this section.

From data unveiled in 2017, the top 100 universities in the world include 50 United States (US) universities, eight universities from the United Kingdom, six universities from Australia, four each from Switzerland, Canada, and Japan, three each from Germany, France, the Netherlands, and Sweden, two each from China, Belgium, and Israel, and one each from Denmark, Norway, Finland, Singapore, and Russia. Considering Asian countries and ASEAN countries, the country that was ranked in all three institutions and had the highest rank was Japan, followed by China and South Korea, respectively. For ASEAN countries, Singapore was ranked the highest by all three institutions, followed by Malaysia and Thailand, respectively (Academic Ranking of World Universities, 2016; Austin & Shen, 2016). The data is shown in Table 1.

Table 1. The ranking of educational institutions in Asian and ASEAN community in 2017

Country	ARWU	ARWU	QS-WUR	THE-WUR
Country	Top 100	Top 500	Top 500	Top 400
China	1	52	82	41
Hongkong	-	-	7	6
India	-	1	23	3
Indonesia	-	-	11	1
Japan	4	12	74	37
South Korea	-	11	54	24
Malaysia	-	3	21	4
Pakistan	-	-	10	2
Philippines	-	-	8	-
Singapore	1	1	3	2
Thailand	-	-	13	7
Vietnam	-	-	5	

1.2 ASEAN and International Students transfer to Asia-Pacific Countries

In the preparation of Thailand to enter the ASEAN Socio-Cultural Community, the Office of Higher Education Commission conducted a research study about the strategy needed to prepare for the ASEAN Community in 2015 by recognizing the impact of integration. It is an issue that the 15-year Higher Education Framework No. 2 (2008-2022) emphasizes as a direct factor that affects higher education management because the movement of people, students, and educational personnel will be more convenient and the liberalization of trade in education services will result in a shift of knowledge, language, and culture among the ASEAN countries. Higher education organizations are inevitably able to adapt themselves to merge into the ASEAN Community (Bureau of International Cooperation Strategy, 2016).

There were 13,617 foreign students who studied in higher education institutions in Thailand in 2014. The top three countries with the highest number of students studying in Thailand were China, Myanmar, and Cambodia, accounting for 17.69%, 6.30%, and 4.60%, respectively, as shown in Table 2.

Table 2. The top 10 countries with the number of students who studied higher education in Thailand

Internati	ional	ASE	AN
Countries	Units	Countries	Units
China	4,544	Myanmar	1,620
Myanmar	1,620	Cambodia	1,182
Cambodia	1,182	Laos	793

Laos	793	Vietnam	748
Vietnam	748	Indonesia	274
United State	416	Philippines	148
South Korea	377	Malaysia	100
India	313	Timor-Leste	74
Bhutan	309	Singapore	30
Bangladesh	289	Brunei	1
Total	13,617	Total	4,970

1.3 The Target Countries ASEAN Students Choose for Studying Abroad

The number of international students and scholars studying and working in a culture beyond their own has significantly increased in past few years (Bista, 2012). In some countries, universities generate substantial incomes from foreign students (Wilkinson et al., 2008).

Based on the study about the most desired countries, students in Singapore, the Philippines, and Indonesia are the most interested in Australia, followed by the UK, which students in Brunei and Malaysia give priority in selecting for further study. Next is the US in which students from Thailand and Vietnam are most interested. Thailand is also a target country according to students from Myanmar and Cambodia. Details are shown in Table 3.

Table 3. The top five target countries ASEAN students aiming for studying abroad

Counties	Interested countries (Outbound)	Units	Interested countries (Inbound)	Units
			Australia	8,759
			United Kingdom	6,774
Singapore	na.	na.	United States of America	4,678
			Malaysia	960
			Canada	399
Total		48,938		24,13
	Bangladesh	6,534	United Kingdom	15,58
	Indonesia	5,700	Australia	14,96
Malaysia	China	4,956	United States of America	7,858
	Nigeria	4,943	Egypt	5,067
	Iran	3,293	Jordan	3,071
Total		60,244		64,48
	China	4,544	United States of America	7,052
	Myanmar	1,620	United Kingdom	6,246
Thailand	Cambodia	1,182	Australia	4,751
	Laos	793	Japan	2,256
	Vietnam	748	Egypt	1,958
Total		12,274		28,33
	Laos	1,772	United States of America	19,33
	Cambodia	381	Australia	13,14
Vietnam	China	281	Japan	6,071
	South Korea	276	France	5,284
	Mongolia	33	United Kingdom	4,236
Total		2,874		63,70
			Australia	4,432
			United States of America	3,037
Philippines	na.	na.	New Zealand	1,105
			United Kingdom	698
			Saudi Arabia	693
Total				14,690

Counties	Interested countries (Outbound)	Units	Interested countries (Inbound)	Units
			Australia	10,168
			United States of America	8,922
Indonesia	na.	na.	Malaysia	5,700
			Japan	2,387
			Egypt	2,262
Total				41,919
			Thailand	1,620
			United States of America	1,209
Myanmar	na.	na.	Japan	1,193
			Australia	775
			Russia	511
Total				7,450
	Vietnam	167	Vietnam	1,772
	China	91	Thailand	793
Laos	South Korea	28	Australia	207
	Cambodia	17	Japan	203
	Japan	10	France	69
Total		315		3,460
			Thailand	1,182
			Australia	784
Cambodia	na	na	France	611
			United States of America	527
			Vietnam	381
Total				5,275
	Malaysia	129	United Kingdom	1,932
	Indonesia	59	Malaysia	548
Brunei	Pakistan	27	Australia	477
	Bangladesh	26	Egypt	124
	Thailand	26	Saudi Arabia	87
Total		529		3,488

1.4 Factors Affecting the Selection of Higher Education Institutions of Thailand

The related issues of factors affecting the selection of higher education institutions in Thailand were combined from research results, articles, and academic journals. Thus, the factors used in the study are based on the IPO model. There are 42 factors used in the study, of which are 19 issues have four inputs, 17 issues of seven processes, and six issues of two outputs. Details are shown in Table 4.

Table 4. The factors examined in this study

	Factors	References
Input factor		
	Qualification and teaching experience	(Maclorin, 2011)
	Research experience	(Maclorin, 2011; Saengawut, Srungboonmee, & Bumrungkit, 2016)
	Reliability and reputation	(Saengawut et al., 2016)
Lecturer	Academic position in university	
Lecturer	Portion of Thai professors and international professors	(Department of International Trade Promotion, 2014)
	Lecturer advice	
	Academic quality and worldwide recognition	(Pachaneebon, 2014)

	Factors	References
	Academic Ranking of World Universities	(Hobsons EMEA, 2014; Intawa & Sutamaung, 2013; Maclorin, 2011; Saengawut et al., 2016; Waichalad & To-im, 2016)
	Image and Prestige of the university	(Intawa & Sutamaung, 2013; Maclorin, 2011)
Institution	Location of country	(Pachaneebon, 2014)
	Facilities that support foreign student e.g. (Dome, SSU shutter bus)	(Department of International Trade Promotion, 2014)
	Facility, location, atmosphere that support education	(Wattanasiri, 2010)
	Diversities of subjects and courses in university	
	Clear a course description	(Intawa & Sutamaung, 2013; Maclorin, 2011; Pratcharacharoenpong, 2011)
Curriculum	Be able to transfer credits between universities	(Department of International Trade Promotion, 2014; Pratcharacharoenpong, 2011)
	Up-to-date course content	(Saengawut et al., 2016)
	Future employment prospects after graduation	(Wattanasiri, 2010)
	An opportunity to participate in the dual and exchange degree programs	
	Reasonable tuition fee	(Maclorin, 2011; Pachaneebon, 2014; Pratcharacharoenpong, 2011)
Cost	Study abroad scholarships	
	Cost of living to study abroad	(Department of International Trade Promotion, 2014)
Learning	Up-to-date and relevant learning process encouraging collaborative learning International academic field trips	(Mavondo, Tsarenko, & Gabbott, 2004; Pratcharacharoenpong, 2011)
processes	Corporate academic partnerships between academic and industry Online course and/or distance learning	(Wattanasiri, 2010)
Information	Academic advertisement	(Intawa & Sutamaung, 2013; Pachaneebon, 2014)
and Marketing	Course descriptions and information clearly explained on media (website, facebook, youtube) with various languages	(Boonchutima, 2010; Chipasit, 2008; Pratcharacharoenpong, 2011; Waichalad & To-im, 2016)
Cultural	Learn about my own cultural roots	(Hobsons EMEA, 2014)
aspect	Learn to live in cultural diversity	(Lewis, 2016; Miller-Perrin & Thompson, 2014)
Connection and Interaction	Social networking with friends from worldwide perception of the country	(Lewis, 2016)
Service	Educational services for foreign students	(Pachaneebon, 2014)
Politic and	Safety on university within and around the university	(Hobsons EMEA, 2014; Pratcharacharoenpong, 2011)
Security	Political stability	(Hobsons EMEA, 2014)
Laws and	Immigration policy	(Hobsons EMEA, 2014)
Regulation	Easy to apply visa	
	Tu4	(Wattanasiri, 2010)
Academic Quality	International publication	(Wattanashi, 2010)
	Opportunity in external higher education abroad	(Hobsons EMEA, 2014; Pratcharacharoenpong, 2011)
Quality	·	(Hobsons EMEA, 2014; Pratcharacharoenpong,

From literature reviews, all related factors were summarized in Table 4. From Table 4, the research framework of this study can be displayed in Figure 1.

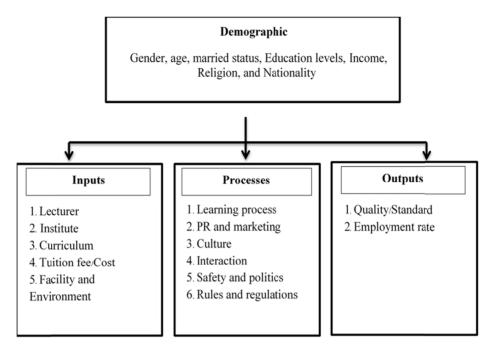


Figure 1. Research framework

2. Method

To understand the factor influencing ASEAN and International Students of Higher Education Programs in Thailand. Quantitative and qualitative methods were applied in this study.

2.1 Sampling and Population

In the sampling, the sample size was based on continents of international students studying at higher education institutions in Thailand (public and private universities) using a quota sampling method. Once the sample size is reached, the quota sampling is performed according to the continents in order to collect a number of samples from international students from that continent as shown in Table 5.

Table 5. Student sample size from each continent

Continental	Units of international student (Persons)	Units of population (Persons)
America	491	14
Europe	697	20
Asia (not including ASEAN)	7,029	201
Africa	391	11
ASEAN	4,896	140
Australia and Oceania	113	3
Total	13,617	389

After creating and developing tools used in research, the study was conducted, and a questionnaire was used according to the IPO model. The research team studied the quality of the tools used in the investigation. The tools were tested for accuracy by consulting with five experts and advisors in related fields. It was found that the IOC value was higher than 0.5 for all items. In addition to the data collected from the questionnaire, the researchers conducted in-depth interviews by specifying the target group and key informants by interviewing those responsible for higher education institutions of international students and/or those involved using purposive sampling and snowball sampling as follows: (1) the Office of Higher Education Commission, (2) the Office for National Education Standards and Quality Assessment, (3) the Graduate School, Chulalongkorn University, (4) International College of National Institute of Development Administration, and (5) Thailand International Cooperation Agency, Ministry of Foreign Affairs, by using structured interviews.

2.2 Data Analysis

Descriptive statistics were analyzed using frequency and percentage to present the general characteristic of the samples including gender, age, hometown, housing, educational funding source, and average. Then, the

hypothesis test was presented based on the conceptual framework. In addition, an analysis of basic inferential statistics such as mean and variance was conducted. The Likert scale was used to determine the level of factors and comparison of differences between groups was conducted using the independent sample T-test, one-way ANOVA, and Multiple Comparisons-Tukey's HSD at 0.05 significance level. The factors that were analyzed included demographic factors and dependent variables to determine demographic factors, input factors, processes, and outputs that affect the dependent variables. In addition, the results of in-depth interviews were used in the content analysis to synthesize and analyze data in a reliable manner according to the researcher's issues.

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3. Results

From the data collection using questionnaires from random sampling, the sample size was based on continents of international students studying in Thailand's higher education institutions using a quota sampling method. After obtaining the sample size, quota sampling according to continents selected 389 people from a total of 406 people as described in Table 6.

Table 6. Demographics of respondents

Factor	Description	Units	Percent
Gender	Male	227	55.90
Gender	Female	179	44.10
	Under 25	75	18.50
	25 – 29	161	39.70
Age	30 - 39	136	33.50
	40 - 49	31	7.60
	Over 50	3	0.7
	America	11	2.80
	Europe	24	6.00
Continue	Asia (not including ASEAN)	156	39.10
Continents	Africa	41	10.30
	ASEAN	163	40.90
	Australia and Oceania	4	1.00
	Less than \$25K (£15K)	179	44.90
	\$25K — \$50K (£15K-£31K)	120	30.10
A 1 1 11'	\$50K — \$75K (£31K-£46K)	52	13.00
Average household income (per year)	\$75K — \$100K (£46K-£61K)	11	2.80
	\$100K — \$150K (£61K-£92K)	18	4.50
	Over \$150K (£92K+)	19	4.80

3.1 Hypothesis Testing

The study found that different status, age, continent, income level, education level, religion, and ethnicity of international students influenced the input factors, processes, and outputs that affected the decision to study international programs at the graduate level at different Thailand academic institutions. There were a total of 42 different factors that can be divided into 19 issues of four inputs, 17 issues of seven processes, and six issues of two outputs. The study found that:

The status of different international students influences input factors such as teacher qualification, educational

institution, and cost budgets, significantly affecting the decision to choose an international course at the graduate level at an academic institution in Thailand at the 0.05 level, but is not significantly different in the process, and output at 0.05 level.

The age range of different international students affects the process in the teaching process issues and the laws and regulations of Thailand significantly affects the decision to study at an international program at the graduate level in academic institutions in Thailand at the 0.05 level, but is not significantly different in input and output factors and at 0.05 level.

Different continents of international students affect the input factor in terms of cost and process in terms of learning about life in various cultures in Thailand, affecting the decision to study at an international program at the graduate level in Thailand significantly different at the 0.05 level, but is not significantly different for the output at the 0.05 level.

The different income level of foreign students has a significant effect on input factor in terms of teachers and academic institutions and the output in terms of career after graduation for the fulfillment of the needs of the individual and career paths that affect the decision to study at an international program at the graduate level at the academic institutions of Thailand significantly different at the 0.05 level, but were not significantly different for the process at the 0.05 level.

The different levels of education of foreign students affect the input in terms of teacher, academic institution, and cost budget, the process in terms of service and facilities for international students, atmosphere, and environment of the country (where the institution is located), and services to international students studying at the academic institutions. The process of teaching and learning at an academic institution in Thailand, marketing and public relations, information on the issue of clear information through online channels, Thailand's laws and regulations regarding difficulties in visas and immigration policies of international students and the output on their ability to perform in their career after graduation, the issue of fulfilling the needs of the individual and career paths that affect the decision to study at an international graduate program at the academic institutions in Thailand are significantly different at the 0.05 level.

Different religions of foreign students influenced the input in terms of curricular activities, academic institution, and cost budget and all factors of the process in this study and the output in terms of quality of education and future careers that affect the decision to study at an international graduate program at the academic institutions in Thailand significantly different at the 0.05 level.

The difference in the ethnicity of foreign students affected input in terms of the academic institutions in Thailand for the quality of the institutions and international recognition (i.e., did the curriculum have a clear explanation and is modern in the current situation). Atmospheric process and environment of the country where the institution is located and the modern teaching, encouragement of the exchange of ideas in the classroom, learning to live in a diverse culture, getting to know new friends, creating a network abroad and internal security and the surrounding areas, academic institution and the output in terms of fulfillment of the needs of the individual and career paths that affect the decision to study at an international graduate program at the academic institutions in Thailand were significantly different at the 0.05 level as shown in Table A1.

In addition, from the classification of factors affecting the selection of an international graduate program at the academic institutions in Thailand by the mean of the answers from the questionnaire, the study indicated that the most important was the teacher with a mean of 4.02, followed by future career with a mean of 3.87, followed by interaction and networking abroad with a mean of 3.86. On the other hand, the three least significant factors were the learning process and public relations and marketing with a mean of 3.65 and the lowest was budget with a mean of 3.58. For the minor issues, the educational background and teacher's teaching experience had had the greatest impact with a mean of 4.10, followed by the teacher's research experience with a mean of 4.04 and the skill enhancement factor and the benefit of a career in the future with a mean of 3.96, respectively. On the other hand, the least decision-making factor is the academic institution/university factor in terms of ranking of institutions worldwide with a mean of 3.52, followed by the budget and ability to find work while studying with a mean of 3.46 and the learning process factor, distance learning, and/or online learning had the least effect on decision making with a mean of 3.33, as shown in Table 7.

Table 7. The average score of international and ASEAN students

Factors	International			ASEAN		
ractors	Average	SD	Rank	Average	SD	Rank
Lecturer	4.12	0.84	1	4.02	0.83	1

Institute/University	3.85	0.88	7	3.79	0.82	6
Curriculum	3.88	0.88	5	3.78	0.88	7
Budget	3.66	1.01	12	3.58	0.98	13
Service and facility Convenient	3.73	0.95	10	3.68	0.90	10
Learning processes	3.70	0.96	11	3.65	0.97	11
PR and marketing	3.65	0.96	13	3.65	0.98	11
Culture	3.84	0.91	8	3.73	0.91	8
Connection and Interaction	3.97	0.90	3	3.86	0.90	3
Politics and Safety	3.98	0.90	2	3.83	0.98	4
Laws and Regulation	3.79	0.96	9	3.71	0.88	9
Academic Quality	3.88	0.84	5	3.83	0.78	4
Future Employment	3.91	0.87	4	3.87	0.78	2

3.2 Development of Thailand to be a Regional Education Hub

Deputy Education Minister General Surachet Chaiwong said that the decision to set up the ASEAN Coordinating Center for Education had been made at the recent meeting of the Ministry of Education's Committee to Prepare for the ASEAN Community and Operations After 2015. The project to develop Thailand as the regional education hub aims to attract international students and improve the quality of education management to international standards. It will also prepare for the educational liberalization policy and for accommodating more international students (Office of the Prime Minister, 2015).

In-depth interviews with key informants, focusing on the development of Thailand as a regional education hub, was the subject of government policy 20 years ago during the administration of Prime Minister Thaksin Shinawatra, starting with the promotion of the internationalization of higher education institutions. The Ministry of Education, via the Office of Higher Education Commission (OHEC), has cooperated to develop the curriculum, joint courses or two-degree programs with international institutions and promoting teacher exchange and students. In addition to such issues, the Office of the National Economic and Social Development Board tried to promote such matters but the agency had no direct authority to develop this issue and in 1990, the World Trade Organization (WTO) classified educational services as a product and service, thus there was worldwide promotion of the opening of the global education market. Thailand was one of the countries that had the concept of business development in line with the world. A meeting was held between the institutions of Thailand on the issue "Should educational business be liberalized or barred?" The meeting outcome suggested that educational business should be barred because Thai academic institutions were not ready and they were afraid that they could not compete with foreign institutions. The resolution was not in favor of opening the market in this business (Office of Nation Education Standards and Quality Assessment (Public Organization), 2017). For this reason, the development of Thailand as a regional education hub was unsuccessful and not according to the policy guidelines set by the government.

Thailand's ability to develop into a regional education hub, at present, with 10 ASEAN member countries (note that the Democratic Republic of Timor-Leste is not yet certified as a member country) is under discussion and when the meetings were held, the country always attended. Considering the structure of the education system of each country, it is found that Myanmar and the Philippines have a different education system compared to that of the other member countries. Due to this reason, students from these countries have limited access to higher education institutions in member countries such as Thailand. Moreover, from the ranking of universities by international institutions, Thailand has the capability to compete with the member countries. The countries with a better ranking of quality of education than Thailand are Singapore and Malaysia. If you look at this issue, Thailand has the capacity to develop into a regional education hub because even though Singapore has quality education and is more well-known than Thailand, Singapore has limited space for the number of students it can accept and educational qualifications. For example, institutions from the US promote the teaching in Singapore but they are not accredited by government agencies. This is a risk that foreign students must consider when making their own choices.

Additionally, Singapore's private academic institutions are not accredited by the state. The degrees are certified by the quality of the institution. Their supporting budget for that issue is higher than Thailand's budget. The country's regulations or institutions facilitate the recruitment of potential instructors from leading institutions to become regular teachers in each institution. However, with space constraints and a variety of knowledge that may not meet the needs of developing countries, it is a risk for international students. As a result, there is a limit

to the development to become a regional education hub in the ASEAN region. A country that has had the capacity to develop as an education hub close to Thailand is Malaysia. It is a country with few restrictions and the quality of education is currently better than Thailand. There are more academic institutions in Malaysia than in Thailand. Curricula are in English and teachers can teach in English like Singapore, but the quality of education in Malaysia may be poorer. Their culture and religion may also be a limiting factor in the development of such matters.

In this regard, the development of Thailand's competitiveness and potential for development as an education hub in ASEAN is also possible. Thailand has the knowledge that is needed to enhance developing countries, in particular, for neighboring countries such as Laos, Myanmar, Cambodia, and Vietnam. Thailand has developed a knowledge base with high potential. It is recognized internationally for agriculture, public health, and education. The academic institutions of the countries teaching these courses are well-respected internationally as well.

Thus, the development of Thailand as a regional education hub in the ASEAN region, should focus on its strengths such as developing an agriculture education hub or a public health education hub. The operation will be set up as a separate educational hub from the academic institutions of Thailand. This makes it easier to make decisions and have access to science and knowledge in such matters. A good example is the Institute of Dermatology, a successful collaboration between Thailand and Japan. At present, Thailand's educational institutions have adapted to such issues. The institutions are collaborating with the Thailand International Cooperation Agency to set up graduate programs according to its framework. In addition, Thai academic institutions are also in need of adjustment. For example, Chulalongkorn University is trying to adjust its curriculum into English. Currently, Chulalongkorn University does not have an international college. However, there are international programs in each team, while other leading universities in Thailand such as Mahidol University, Thammasat University, and the National Institute of Development Administration have adapted to facilitate the study of foreign students. In addition, the private academic institutions of Thailand are developing their competitiveness and accepting more international students.

A description of the advantages and developmental constraints based on the interviews with five related agencies are described in Table 8.

Table 8. Strengths and weaknesses towards the development of an educational hub in ASEAN

	Strengths	Weaknesses
Singapore	1. Quality of education that is internationally recognition 2. Small number of institutes thus easy to control the quality and research grants 3. Strong interaction between industrial sectors and education institutes 4. Strong support from government policy 5. Government provides enough budget e.g. budget for recruiting well-known professors, research grants 6. Support world-class institutes/universities to open in the country 7. English courses 8. Not too many institutes/universities thus the quality can be controlled 9. University branches located in other regions 10. Many scholarships provided for international students	1. No quality assurance system 2. No very strong quality assurance in comparison to quality assurance in Thailand 3. Many courses are provided in business administration, management which are not suitable for the knowledge needs for developing countries 4. Limited land areas
Malaysia	Strong support from government policy Support world-class institute/university to open in the country. Also, support institute/university to study internal context and investment in foreign countries English courses Many scholarships provided for international students	Not equal quality in all institutes
Vietnam	-	The quality of higher education is less internationally recognition than that of Thailand.
Indonesia	-	The quality of higher education is less international recognition than that of Thailand

-	Strengths	Weaknesses
Philippines	-	Educational structure is different from other countries and less international recognition
Myanmar	-	Educational structure is different from other countries and less international recognition

In summary, the success factors in the development of a regional education hub are the quality of teachers, researchers and academics. This is consistent with the quantitative results collected by the study of international students studying in Thailand. These factors are important and should be emphasized and have continuous development. This is followed by knowledge, education quality, and scholarship. The topic where Thailand has the potential to compete are agriculture, tropical medicine, and food security since developing countries pay attention to these issues. On the other hand, the least effective factor is cooperative project and development. From all the factors that have been collected from interviews with relevant agencies, the most significant factor for promoting and developing a regional education hub in ASEAN, focuses on the development of and expansion of international cooperation in the future.

4. Discussion

There were 13,617 international students studying in international programs in Thailand in 2016, with the largest number from Asian countries that are not ASEAN for 7,006 students, accounting for 51.45%, followed by ASEAN countries at 4,896 students or 37%, and 697 students from European countries or 5.12%. In contrast, countries with the lowest number of international students studying in Thailand is Australia with 52 students or 0.38%. The highest numbers of students from ASEAN countries studying in the international programs in Thailand in 2013-2015 were from Myanmar, Cambodia, and Laos, respectively. On the other hand, the two lowest numbers of students were from Singapore and Brunei. The academic institutions in Thailand have the potential to accommodate and be desired by international students. Most of the institutions are state-managed teaching a wide range of subjects. In addition, it was found that, in particular, Thailand has the potential to compete in is the science of agriculture, tropical medicine, and food security.

The study of the factors affecting the selection of international programs at the graduate level in academic institutions in Thailand found that teacher choice affects the decision of international students and ASEAN students, but the next rank is different for students in two groups. International students place an emphasis on politics and security, while ASEAN students focus on future career prospects after graduation. On the other hand, the two least important factors for both groups of students are the budget for further study in Thailand. This may be due to the fact that the cost of living and tuition fees in Thailand are not high for international students, but they may be high compared to neighboring countries such as Myanmar, Laos, and Cambodia. However, the reason for this is not very significant for the decision to choose Thailand as a target country for graduate study because culture and living life are similar to their original environment so it is easy to adjust. Some students are also supported by the Thai government.

The study found that the status, age, continent, income level, education level, religion, and ethnicity of different international students influenced input, process, and output factors that affect the decision to study in international programs. There are 42 different factors in selecting an international program at the graduate level in academic institutions in Thailand. They are four inputs of 19 issues, seven processes of 17 issues, and two outputs of six issues. The study found that different status, age, continent, income level, education level, religion, and ethnicity of international students have an impact on the input in terms of teachers, education background, teaching experience, and research, institution in terms of location, climate, and environment of the institution, modern teaching process, and discussion encouragement, the culture in terms of learning a variety of cultures, laws and regulations on immigration of foreign students, the fulfillment of the needs of the individual and the career has influenced the decision to study in the international program significantly at the 0.05 level. On the other hand, the factors that are not significantly different at the 0.05 level were the academic institutions in Thailand, proportion of Thai teachers versus foreign teachers, and the quality ranking of the institutions, instructional curriculum, ability to transfer credits between institutions, instructional process, cooperation between institutions and enterprises and distance education and/or online learning, the quality of education, the opportunity to study in higher education institutions, and opportunities to work abroad.

The results from in-depth interviews found that countries with competitive potential as educational centers in ASEAN are Singapore and Malaysia but both countries have the same development constraints as Thailand. It found that Singapore has restrictions on the qualifications of educational institutions in the country and the

quality of the assurance of education is not rigorous. Knowledge is not very diversified and many courses that focus on business and management do not meet the needs of developing countries. Most importantly, the space is limited and the ability to handle students is not enough to meet the needs. While in Malaysia there is a limit to the quality of education of academic institutions that are not good for all institutions. This is an important limitation. The development of Thailand's competitiveness and potential for development as an education hub in ASEAN is possible. Thailand has the knowledge that is needed for the development of developing countries. It is recognized internationally for agriculture, public health, and education. The educational institutions of the countries that are taught in these courses are well-respected internationally. There is a need to develop a specialized education hub or the education and knowledge hub that Thailand is highly competitive (Excellent Education Hub) and to adjust curriculum to be more international.

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Appendix A

3.1 Hypothesis Testing

The study found that different status, age, continent, income level, education level, religion, and ethnicity of international students influenced the input factors, processes, and outputs that affected the decision to study international programs at the graduate level at different Thailand academic institutions. There were a total of 42 different factors that can be divided into 19 issues of four inputs, 17 issues of seven processes, and six issues of two outputs. Table A1 showed the factors influencing the decision of international students to study in Thailand.

Table A1. Factors influencing the decision of international students to study in Thailand

Factor	Issues	Status	Age	Continent	Income	Education level	Religion	Nationality
Lecturer	Qualification and teaching experience	0.002			0.000	0.000		
	Research experience	0.003			0.000	0.001		
	Reliability and reputation	0.006				0.005		
Institution	Location of Institution	0.000			0.000	0.002	0.001	
	Portion of Thai professors and international professors							

	Academic quality and worldwide recognition					0.004		0.005
	Academic Ranking of World Universities							
	Image and Prestige of the university				0.002			
	Location of country				0.003		0.003	
	Diversities of subjects and						0.002	
	courses in university							
	Clear a course description						0.005	0.003
	Be able to transfer credits between universities							
Curriculum	Up-to-date course content						0.000	0.003
	Future employment						0.002	
	prospects after graduation							
	An opportunity to						0.001	
	participate in the dual and exchange degree programs						0.001	
	Reasonable tuition fee	0.005					0.001	
	Study abroad scholarships	0.003					0.001	
	Cost of living to study						0.003	
Cost	abroad			0.003				
	Ability to work while studying					0.001		
	Facilities that support foreign student e.g. (Dome,					0.000		
G : /	SSU shutter bus)							
Services/ Facilities	Environment of destinated countries					0.002	0.000	0.002
	Educational services for foreign students							0.000
	Up-to-date and relevant							
	learning process					0.002	0.000	0.001
	encouraging collaborative learning					0.002	0.000	0.001
Learning	International academic field trips		0.001				0.000	
Process	Corporate academic							
110000	partnerships between							
	academic and industry							
	Online course and/or distance learning							
	Increase critical thinking							
	skills					0.004	0.000	
	Academic advertisement						0.003	
	Course descriptions and						-	
Information	information clearly							
and	explained on media					0.001	0.000	
Marketing	(website, facebook,							
	youtube) with various languages							
	Learn about my own							
Cultural	Learn acout my Own						0.009	
Cultural	cultural roots							
Cultural aspect	cultural roots Learn to live in cultural diversity			0.003			0.001	0.000

and Interaction	friends from worldwide perception of the country		
Politic and Security	Safety on university within and around the university	0.004	0.000
	Political stability	0.001	

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